### United States Bankruptcy Court

### Southern District of New York

In re Lehman Brothers Holdings, Inc., Case Nos. 08-13555

Jointly Administered

### NOTICE OF CLAIMANT NAME CHANGE

PLEASE TAKE NOTICE THAT Serengeti Overseas MM L.P., holder of a portion of claim number(s) 66653 and 66655, has changed its name to Serengeti Opportunities MM L.P., effective immediately. Please note the new claimant name and update all service lists. The claimant's address and contact information remain unchanged.

Date: April 7, 2011

SERENGETI OPPORTUNITIES MM L.P.

By: Serengeti Asset Management LP,

as the Investment/Adviser.

By: // warc Baum

Title: Director

### **United States Bankruptcy Court Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

| Goldman Sachs Lending Partners LLC                           | Serengeti Opportunities MM L.P. (f/k/a Serengeti      |
|--|---|
| Name of Transferee   | Overseas MM L.P.)                                     |
|  | Name of Transferor                                    |
| Name and Address where notices to transferee should be sent: | Court Claim # (if known): 66653 (which amended 14213) |
| Goldman Sachs Lending Partners LLC                           | Amount of Claim: \$2,412,900.00                       |
| c/o Goldman, Sachs & Co.                                     | Date Claim Filed: May 20, 2010 (originally filed      |
| 30 Hudson Street, 36th Floor                                 | September 16, 2009)                                   |
| Jersey City, NJ 07302  | Debtor: <u>Lehman Brothers Special Financing Inc.</u> |
| Attn: Lauren Day   | Deotor  |
| Email: gsd.link@gs.com                                       |   |
| With a copy to:  |   |
| Richards Kibbe & Orbe LLP                                    |   |
| Attn: Managing Clerk   |   |
| One World Financial Center                                   |   |
| New York, NY 10281   |   |
| Phone:   | Phone:  |
| Phone: Last Four Digits of Acct #:                           | Last Four Digits of Acet. #:                          |
| Name and Address where transferee payments                   |   |
| should be sent (if different from above):                    |   |
| should be sent (if different from above).                    |   |
| Phone:   |   |
| Last Four Digits of Acct #:                                  |   |
| 641846.4/153-05828 18  |   |

| I declare under penalty of perjury that the information pro                   | ovided in this notice is true and correct to the      |
|---|---|
| best of my knowledge and belief.  | 1 1   |
| By:   | Date: 4/5/11  |
| fransferee/Transferee's Agent   | , 100   |
| Penalty for making a false statement: Fine of up to \$500,000 or imprisonment | nt for up to 5 years, or both 18 Y.S.C. 88 152 & 3571 |

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66653 which amended Claim No. 14213 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 11617 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the \_\_\_\_\_\_ day of March, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC >



as the Investment Adviser.

Title:

By: \_\_\_\_\_\_Name:

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66653 which amended Claim No. 14213 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 11617 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptey Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

April GOLDMAN SACHS LENDING PARTNERS LLC

By:
Name:
Title:

SERENGETI OPPORTUNITIES MM L.P.
By: Serengeti Asset Management LP,
as the Investment Addiser.

By:
Name:
Title:

Marc Baum

Director

# **United States Bankruptcy Court Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

| Goldman Sachs Lending Partners LLC           | Serengeti Opportunities MM L.P. (f/k/a Serengeti |
|--|--|
| Name of Transferee                           | Overseas MM L.P.)                                |
|  | Name of Transferor                               |
| Name and Address where notices to transferee | Court Claim # (if known): 66655 (which amended   |
| should be sent:                              | <u>14212)</u>                                    |
| Goldman Sachs Lending Partners LLC           | Amount of Claim: \$2,412,900.00                  |
| c/o Goldman, Sachs & Co.                     | Date Claim Filed: May 20, 2010 (originally filed |
| 30 Hudson Street, 36th Floor                 | <u>September 16, 2009)</u>                       |
| Jersey City, NJ 07302                        | Debtor: <u>Lehman Brothers Holdings Inc.</u>     |
| Attn: Lauren Day                             |  |
| Email: gsd.link@gs.com                       |  |
| With a copy to:                              |  |
| Richards Kibbe & Orbe LLP                    |  |
| Attn: Managing Clerk                         |  |
| One World Financial Center                   |  |
| New York, NY 10281                           |  |
| Phone:                                       | Phone:   |
| Last Four Digits of Acct #:                  | Last Four Digits of Acct. #:                     |
| Name and Address where transferee payments   |  |
| should be sent (if different from above):    |  |
| Phone:                                       |  |
| Last Four Digits of Acct #:                  |  |
| 641846.4/153-05828 2                         | 1  |

| I declare under penalty of perjury that the information provid                    | led in this not     | ice is true and correct to the |
|---|---------------------|--------------------------------|
| best of my knowledge and belief.  |                     | , ,                            |
| Ву:   | Date:               | 4/5/11                         |
| Transferee/Transferee's Agent   |                     |                                |
| Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for | r up to 5 years, or | both. 18 Y.S.C. §§ 152 & 3571. |

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS HOLDINGS INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66655 which amended Claim No. 14212 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 11618 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

| IN WITNESS WHEREOF, dated | l as of the day of <del>March</del> , 2011.  |
|---------------------------|--|
|                           | GOLDMAN SACHS LENDING PARTNERS LLC   |
|                           | By: Name. Title:   |
|                           | SERENGETI OPPORTUNITIES MM L.P.  By: Serengeti Asset Management LP, as the Investment Adviser. |
|                           | By:<br>Name:<br>Title:   |

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman. Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS HOLDINGS INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66655 which amended Claim No. 14212 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 11618 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the <u>S</u> day of March\_, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

| Ву: |      |  |  |  |
|-----|------|--|--|--|
|     | ıme: |  |  |  |
| Tit | tle: |  |  |  |

SERENGETI OPPORTUNITIES MM L.P. By: Serengeti Asset Management LP, as the Investment Adviser.

Name Marc Baum
Title: Director



# **United States Bankruptcy Court Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

| Goldman Sachs Lending Partners LLC  | Serengeti Opportunities MM L.P. (f/k/a Serengeti  |
|---|---|
| Name of Transferee  | Overseas MM L.P.)   |
|   | Name of Transferor  |
| Name and Address where notices to transferee should be sent: Goldman Sachs Lending Partners LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 36th Floor Jersey City, NJ 07302 Attn: Lauren Day Email: gsd.link@gs.com | Court Claim # (if known): 66653 (which amended 14213) Amount of Claim: \$2,412,900.00 Date Claim Filed: May 20, 2010 (originally filed September 16, 2009) Debtor: Lehman Brothers Special Financing Inc. |
| With a copy to:<br>Richards Kibbe & Orbe LLP<br>Attn: Managing Clerk<br>One World Financial Center<br>New York, NY 10281  |   |
| Phone:  | Phone:  |
| Phone: Last Four Digits of Acct #:  | Last Four Digits of Acct. #:  |
| Name and Address where transferee payments should be sent (if different from above):  |   |
| Phone:  |   |
| Last Four Digits of Acct #:   |   |
| 641846.4/153-05828 25   |   |

| I declare under penalty of perjury that the information provided in | n this | notice i    | s true and | correct | to the |
|---|--------|-------------|------------|---------|--------|
| best of my knowledge and belief.                                    |        |             |            |         |        |
| By:   | Date   | e: <u> </u> | 15/11      |         |        |
| Transferee/Transferee's Agent                                       |        |             |            |         |        |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66653 which amended Claim No. 14213 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 10535 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

GOLDMAN SACHS LENDING PARTNERS LLC

By:
Name:
Title:

SERENGETI OPPORTUNITIES MM L.P.
By: Serengeti Asset Management LP,
as the Investment Adviser.

By:
Name:

Title:

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66653 which amended Claim No. 14213 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 10535 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptey Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the \_\_\_\_\_ day of March, 2011.

By:

GOLDMAN SACHS LENDING PARTNERS LLC

| Name: //<br>Title:  | Marc Baum<br>Director                              |  |
|---|--|--|
| SERENGETI OPPO<br>By: Serengeti Asso<br>as the Investment A | ORTUNITIES MM L.P.<br>I Management LP,<br>Idviser. |  |
| Name:<br>Title:   |  |  |

# **United States Bankruptcy Court Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

| Goldman Sachs Lending Partners LLC  Name of Transferee  | Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.).  Name of Transferor  |  |  |  |
|---|--|--|--|--|
| Name and Address where notices to transferee should be sent: Goldman Sachs Lending Partners LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 36th Floor Jersey City, NJ 07302 Attn: Lauren Day Email: gsd.link@gs.com | Court Claim # (if known): 66655 (which amended 14212) Amount of Claim: \$2,412,900.00 Date Claim Filed: May 20, 2010 (originally filed September 16, 2009) Debtor: Lehman Brothers Holdings Inc. |  |  |  |
| With a copy to: Richards Kibbe & Orbe LLP Attn: Managing Clerk One World Financial Center New York, NY 10281  |  |  |  |  |
| Phone:  | Phone:   |  |  |  |
| Name and Address where transferee payments should be sent (if different from above):  |  |  |  |  |
| Phone:  |  |  |  |  |
| Phone: Last Four Digits of Acct #:  |  |  |  |  |
|   |  |  |  |  |

| I declare under penalty of perjury that the information p                 | provided in this notice is true and correct to the       |
|---|--|
| best of my knowledge and belief.  | 1  |
| By:   | Date: $\frac{4/5/11}{}$                                  |
| Transferee/Transferee's Agent   | Date.  |
| Physics of making a false statement: Fine of un to \$500,000 or imprisons | nearl for up to 6 years on both 10 V C C \$\$ 157 & 2571 |

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS HOLDINGS INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66655 which amended Claim No. 14212 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 10537 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

GOLDMAN SACHS LENDING PARTNERS LLC

By:
Name:
Title:
Nancy Y. Kwok
Authorized Signatory

SERENGETI OPPORTUNITIES MM L.P.
By: Serengeti Asset Management LP,
as the Investment Adviser.

| Ву: |        | <br> | <br> | <br> |
|-----|--------|------|------|------|
| _   | Name:  |      |      |      |
|     | Title: |      |      |      |

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS HOLDINGS INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66655 which amended Claim No. 14212 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.

The Assigned Claim was transferred to Seller as evidenced at docket No. 10537 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the \_\_\_\_\_ day of March\_\_\_\_, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

| Name:<br>Title: | Marc Baum<br>Director                                |  |
|-----------------|--|--|
|                 | PPORTUNITIES MM L.P. sset Management LP, nt Adviser. |  |
| Name:<br>Title: |  |  |
| By:             |  |  |